## Tax Season with Vyde



## What we need from you

Provide monthly bank statements and/or link account Review reports and provide additional info as needed

Vyde dash

Approve books on



**Bookkeeping** Complete





Fill out tax return

checklist

Upload and confirm tax documents



Provide additional info, as needed



Review and digitally sign tax return



**Tax Return** Complete





Request additional info and update books as needed



Complete books and key financial reports



Review reports, checklist, and docs and request info



Prepare tax return and request info, as needed



Review tax return and request info, as needed



Efile tax return

## What our team will do